THE HEINZ ENDOWMENTS

Howard Heinz Endowment • Vira I. Heinz Endowment

Community Partners Fund Application Instructions

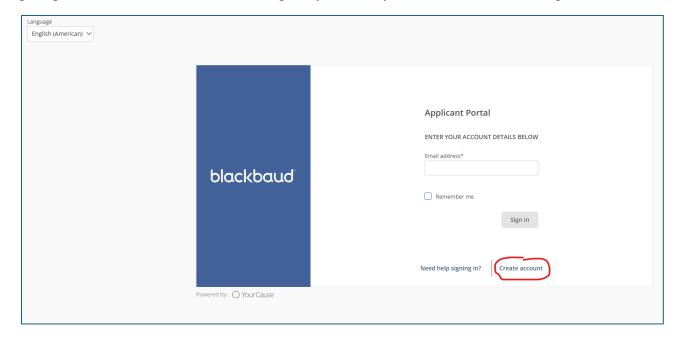
Our grantee portal is transitioning from the current Blackbaud Legacy Portal to a new Blackbaud Applicant & Grantee Portal.

Any questions, please contact grants@heinz.org.

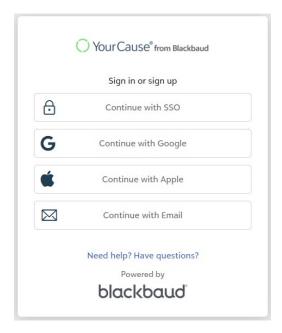
This new Blackbaud Applicant & Grantee Portal will make the application process easier. You will now have a single account to manage all funders using Blackbaud Grantmaking in one consolidated portal. If you already use a Blackbaud product, such as Raiser Edge, you won't need to create a secondary login. You will be required to securely sign in with a new Blackbaud ID or use an existing Blackbaud ID if you use other Blackbaud products.

Please be sure to add both <u>noreply@blackbaud.com</u> and <u>noreply@yourcause.com</u> to your safe senders list. These are the emails from which communications regarding your account will be sent.

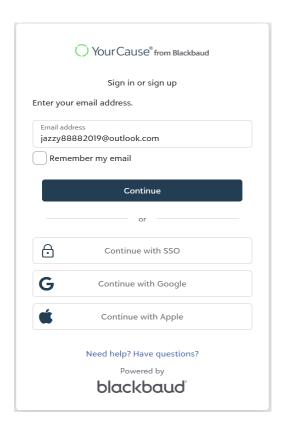
Once you click on the link to complete a Community Partners Fund Application, you will be prompted to create a Blackbaud ID or login if you already have an Blackbaud ID login account.



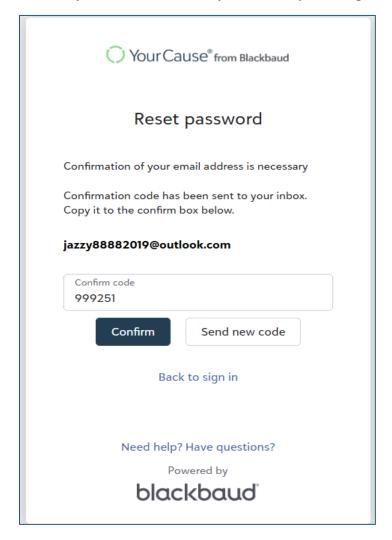
You will then see the YourCause from Blackbaud screen prompting you to sign in with one of four methods. Choose your preferred method.



You will be prompted to enter your credentials.



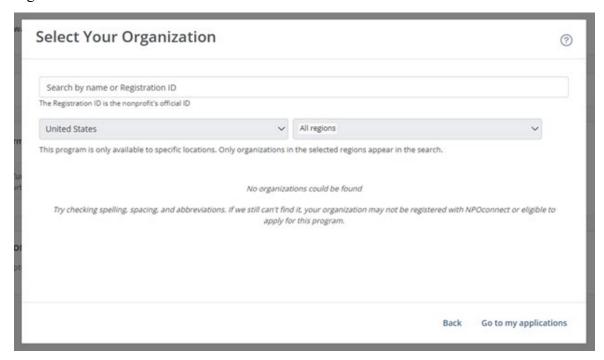
Confirm your credentials from your email by entering the confirmation code sent to your inbox.



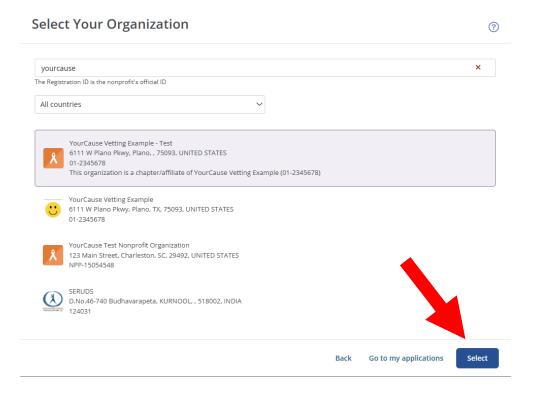
Once your access has been verified, you may sign on to the form by selecting "Start new application".



You will be prompted to select **YOUR organization**, in the Search box, enter **your organization name or tax ID** and then press enter on your keyboard to search. NOTE: This is your organization not The Heinz Endowments.



If your organization is a 501(c)(3) charitable organization, the system will find your organization. Select the organization by clicking on it, then click Select in the lower right corner.



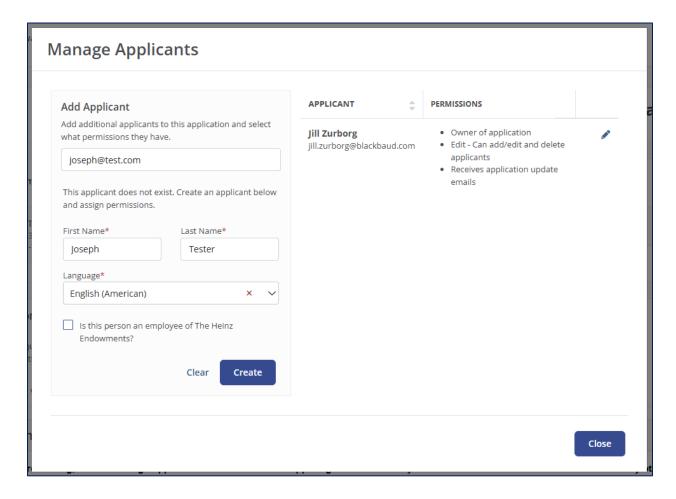
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Once inside the form, instructions will be displayed for you to enter additional applicants from your organization, such as the executive director or another employee, who are familiar with the grant request. You will be able to share responsibility to complete/submit the application.

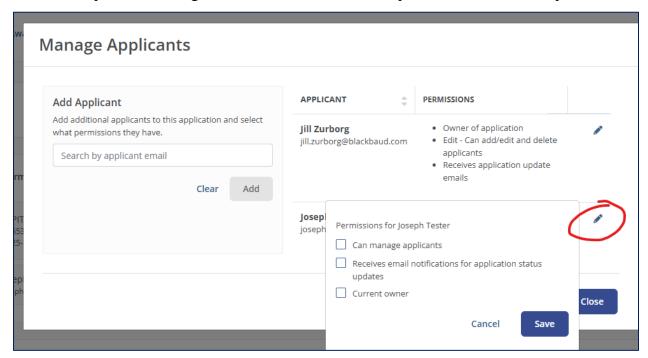
Click the Manage Applicants link.



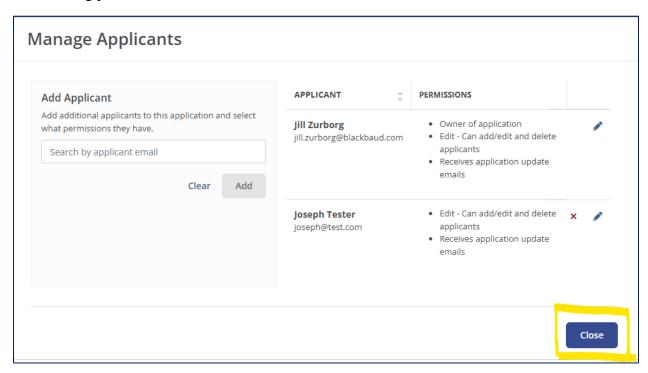
When the form opens, you can add the applicant's email. Additional information fields open. Click Create to add the contact.



Click on the pencil, to the right of the contact's name, to set permissions for the new person.



After adding permissions, click CLOSE.

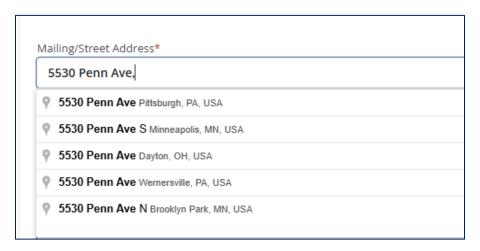


You may also click the DOWNLOAD icon on the right corner to download a copy of the form.

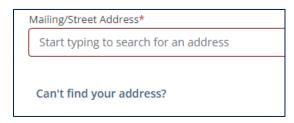


Conditional logic is used in this form to streamline the application process by showing only the fields that are relevant to your organization which is determined by how questions are answered throughout the form.

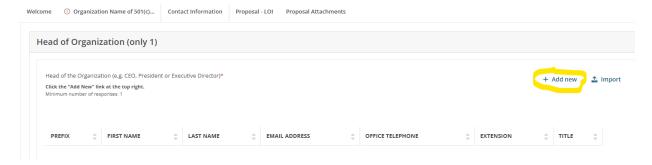
In the Mailing/Street Address cell, begin typing your name and a prompt will attempt to find the address.



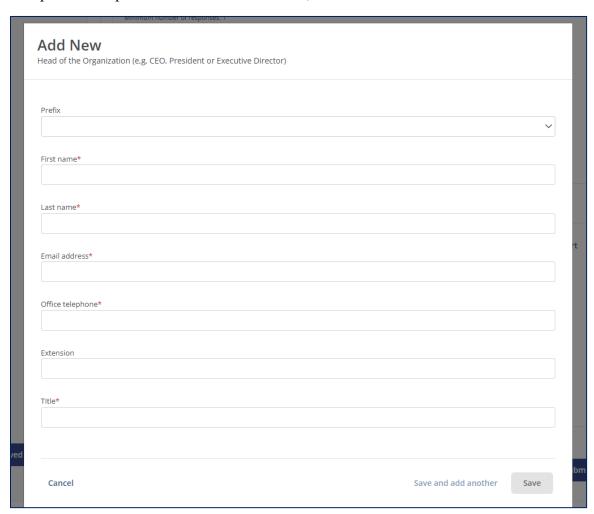
If the address is incorrect, or not found, you may enter the address by clicking "Can't find your address?" to open an address form.



On the Contact Information tab, click the + Add new link, on the right to open the form.



Complete the required information in the form, then click SAVE.



If the Head of the Organization contact is the same as the Primary Contact for the request, check the box just below the Head of Organization contact form. The request record will disappear, allowing the same person to be added to the request record, without having to fill out the form again.

Check here if Primary Contact for the Request is the same as the Head of Organization

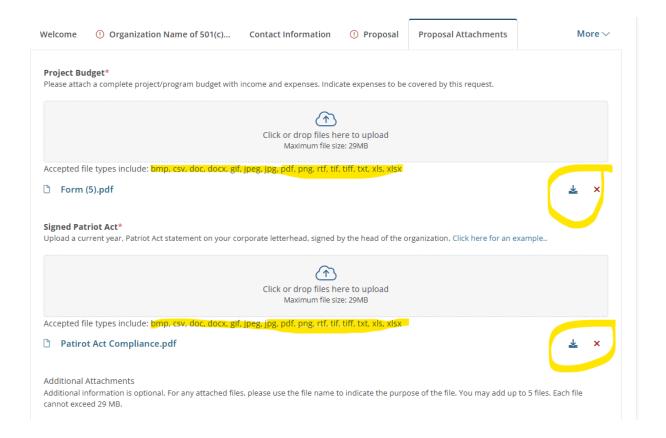
Next, complete the Proposal information.

Welcome Organization Name of 501(c)... Contact Information Proposal Demographics Proposal Attachments The purpose of this fund is to provide resources for partners to support our community's vulnerable populations in the midst of rapidly changing federal policies and programs. The monies will be distributed directly to the organizations or to pooled funds created to support groups of nonprofits. Uses can include capacity building, technical assistance, legal needs, physical or data security needs, education and advocacy, communications and outreach, organizational change management, or scenario planning and risk analysis. Funds are limited and we understand that community needs are significant, therefore, we will assess proposals based upon the following criteria: · Addresses an immediate need · Takes advantage of a time-sensitive opportunity · Serves a large number of people · Has far-reaching or long-lasting implications (systems-change, policy, etc.) · Mitigates an extreme harm or potential harm Innovative Collaboration Pitches from three or more nonprofit organizations and/or governmental entities working in collaboration in order to: · Find creative ways to address service delivery gaps created by grant terminations or changes to/eliminations of federal programs, policies, or regulations; or · Launch advocacy campaigns designed to protect critical programs, policies, or regulations or vulnerable populations; or · Explore a merger to seek operational and financial efficiencies. Identify the primary objective of the grant (one-sentence summary; this is a 255 character field)

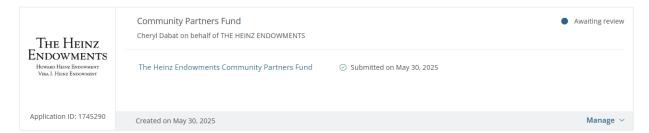
Proposal Attachments tab:

There are two required attachments to upload. There is also an "Additional Attachments" field to add up to five additional files. The accepted file types are shown under the box.

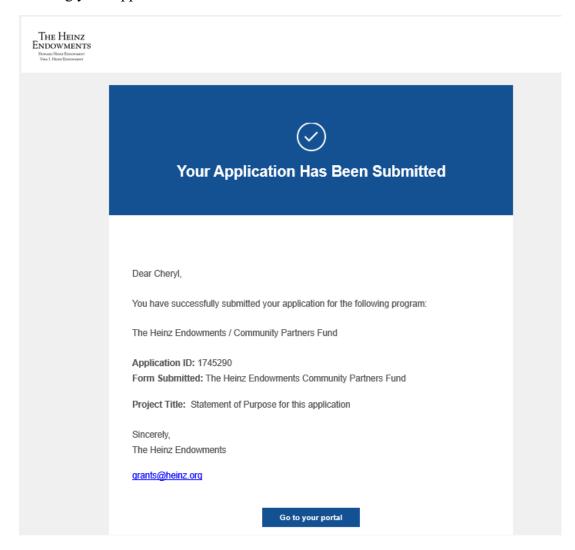
To remove a file, click the red X on the right. As you add files, each file name will show under the upload box.



When the application is complete, click SUBMIT. You will then be taken to your applications page to see the submitted form as well as the unique Application ID.



If your application has been successfully submitted, you will receive a confirmation email showing your Application ID and the form name.



You may return to the portal via this link: https://bbgm-apply.yourcausegrants.com/apply/applications